

Report to the Pensions Regulator for a scheme that is winding up

Please fill in this form if you are reporting to the Pensions Regulator as required by section 72A of the Pensions Act 1995 and in line with the Occupational Pension Schemes (Winding Up Notices and Reports etc) Regulations 2002. **Before completing this form, please note that it is also available for completion on our website at <https://exchange.thepensionsregulator.gov.uk>.**

Please use black ink to complete the form. Write clearly and only in CAPITAL LETTERS. Once the form is complete, please return it to: Customer Support, the Pensions Regulator, Napier House, Trafalgar Place Brighton BN1 4DW.

Scheme details

Full name of scheme

Pension Schemes Registry number (PSR)

Name of scheme administrator

Is this the first section 72A report
you have submitted?

Yes No

Is this scheme contracted-out?

Yes No

Please select the time span of your plan
to complete the wind up process

Within 6 months* Within 12 months
 Within 18 months Within 24 months
 24 or more months No plan

**From the date of this report*

If there is no plan in place, please give the reason.
(Please continue on another sheet if required)

Estimated date wind up will be complete

Scheme details *continued*

Have the following key activities been completed:

- Final valuation conducted Yes No
- Debt served on the employer Yes No N/A
- Pensioner benefits secured Yes No
- Terms obtained from an insurer to secure a guaranteed pension for non-pensioners Yes No
- Option letters or details of insured benefits issued to non-pensioners Yes No

If your answer to any of the above is No, please explain why, including when you expect the activity will be completed. In particular, if you indicated in a previous report that an activity would be completed by the date of this report and it has not yet been completed, please explain why here.
(Please continue on another sheet if required)

Please give details of any acceptable reasons for delays to the wind up or other issues that are relevant to the completion of the wind up.
(Please continue on another sheet if required)

Date form completed

/ /

Contact details

Contact details should we have any questions about this form

Title and first name(s)

Surname

Address

Postcode

Telephone

Email address

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Customer Support

The Pensions Regulator
Napier House
Trafalgar Place
Brighton
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