



**The
Pensions
Regulator**

Making workplace pensions work

DC Trust Statistic Publication, landscape graphs

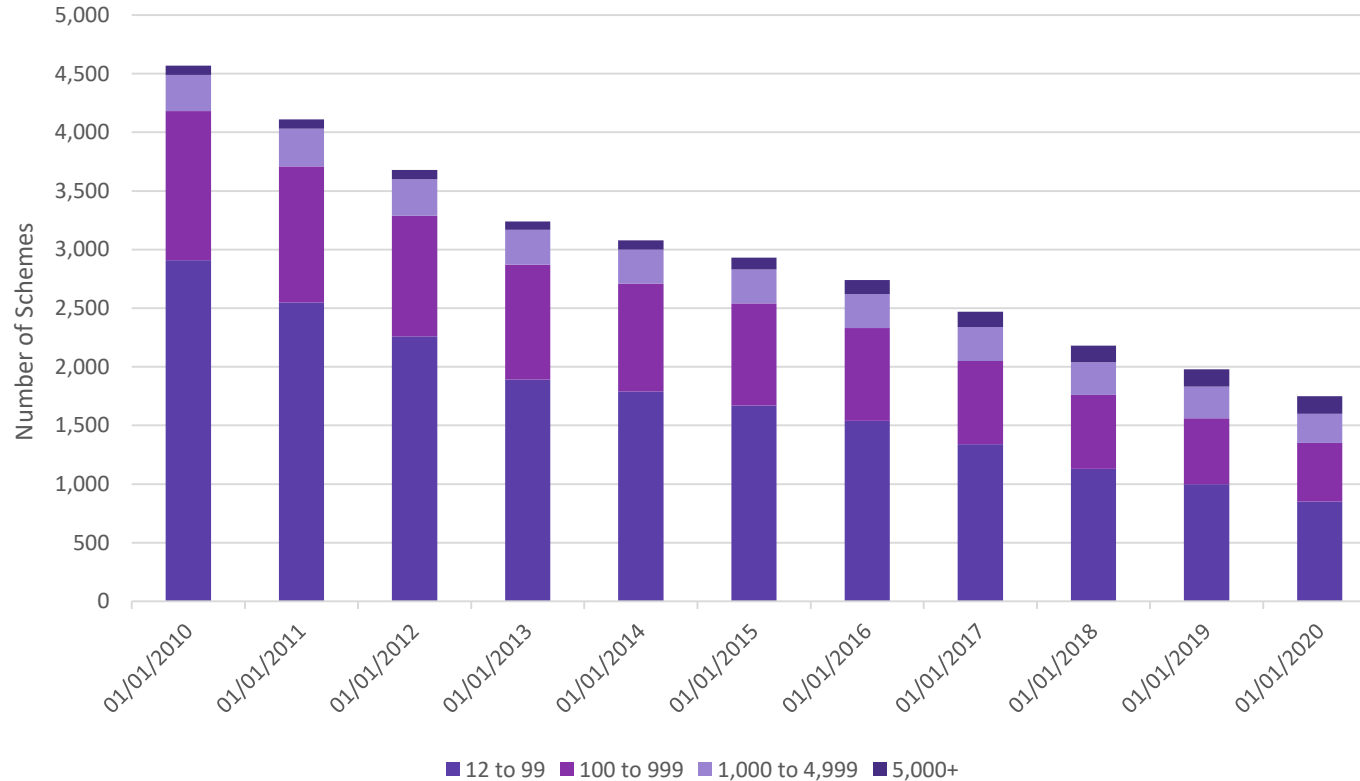
Published: 06/02/2020

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Source: DC Trust: Presentation of scheme return data 2019-2020

Unless indicated otherwise, all figures in the following graphs refer to schemes with 12 or more memberships and exclude hybrids.

Occupational DC Schemes by Size (including hybrids) (2010-2020)

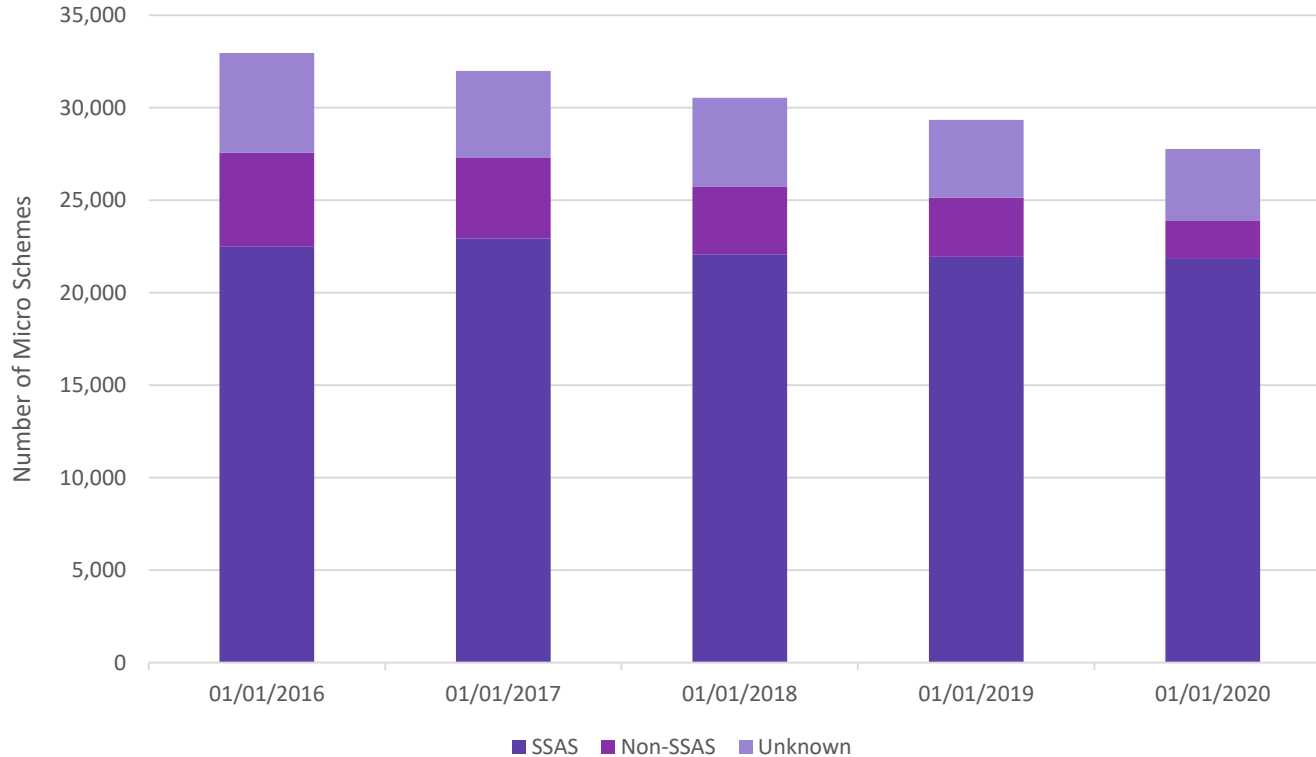


Since the beginning of 2010, the total number of schemes with 12 or more DC members (including hybrids) has declined by 62% from 4,560 to 1,740.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 1.2)

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Occupational DC Schemes with fewer than 12 members by RSS (Formerly SSAS) Status (2016-2020)

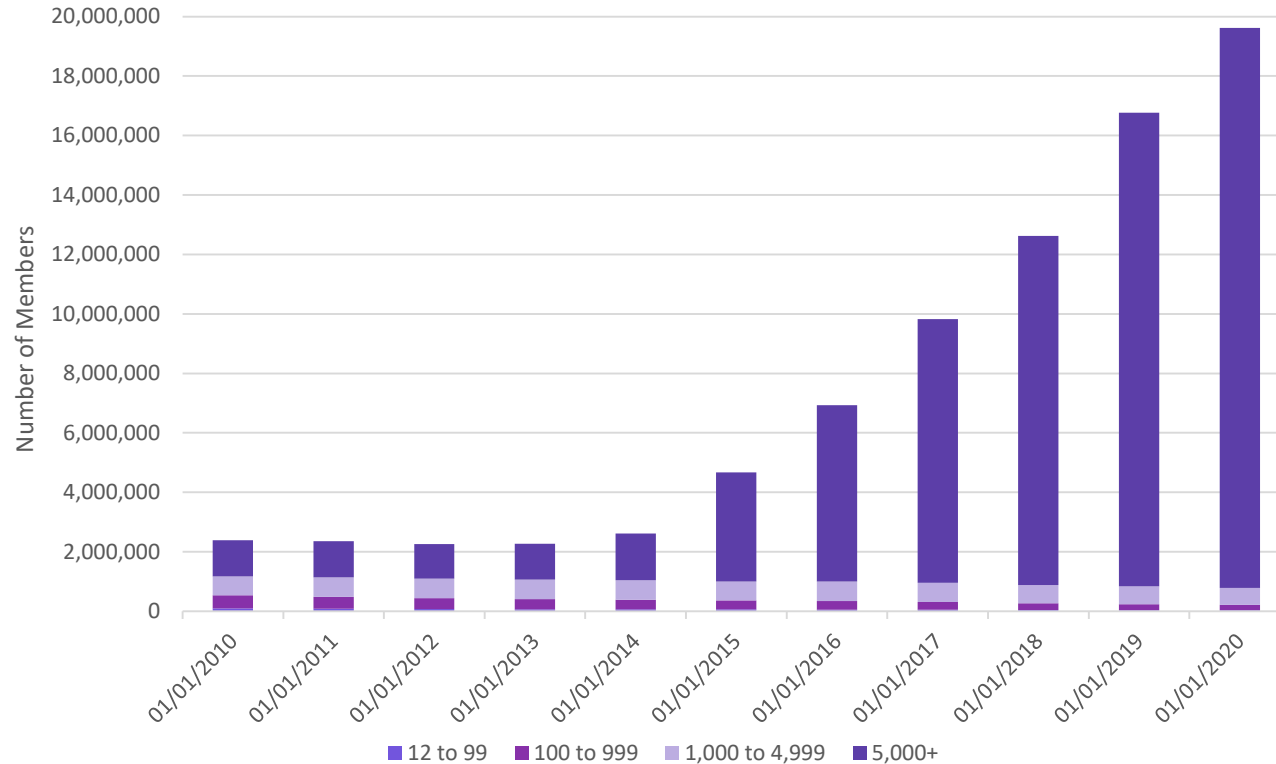


Of those which can be identified, 91% of micro schemes are relevant small schemes (RSS) formerly known as small self-administered schemes (SSAS).

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 5.1, 5.4)

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Memberships of Occupational DC Schemes by Size (2010-2020)

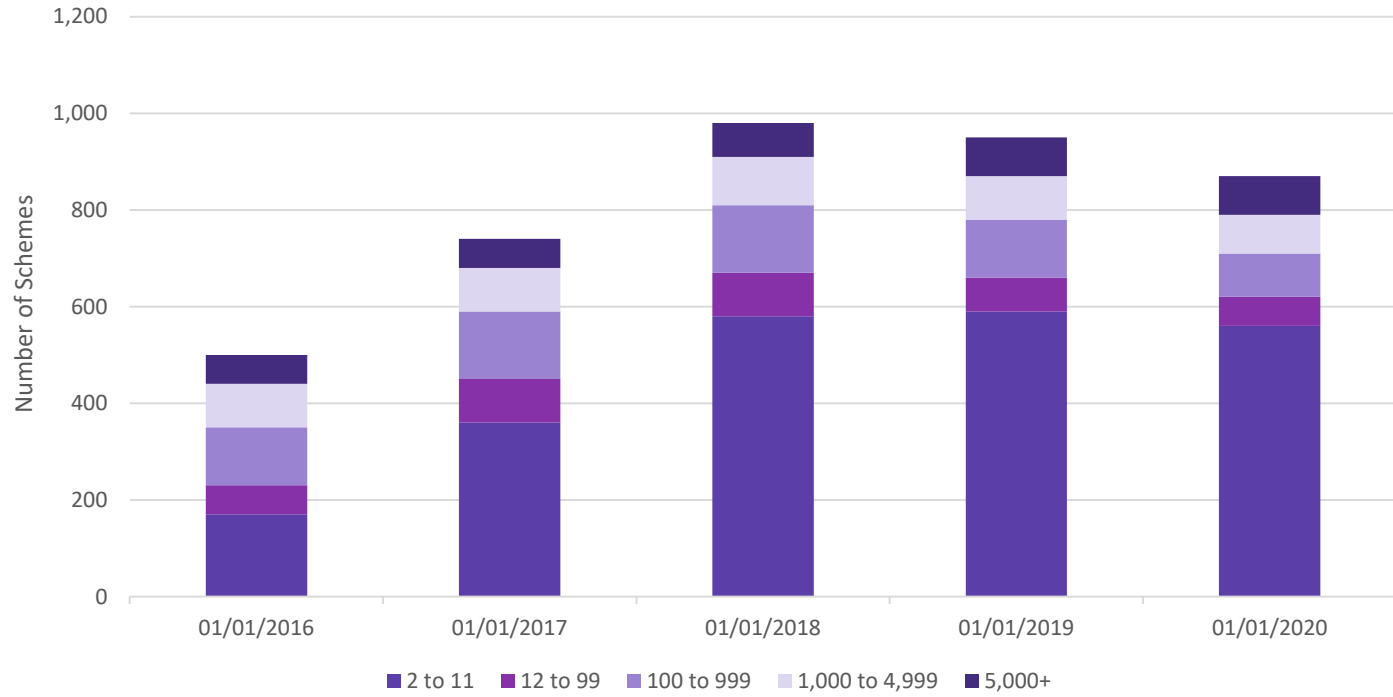


Membership in schemes with 12 or more members increased by 17% over the past year (compared to 33% last year), and have increased by 723% since the beginning of 2010.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 2.1)

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Occupational DC Schemes (including those with fewer than 12 members) being used for Automatic Enrolment by Scheme Size (2016-2020)

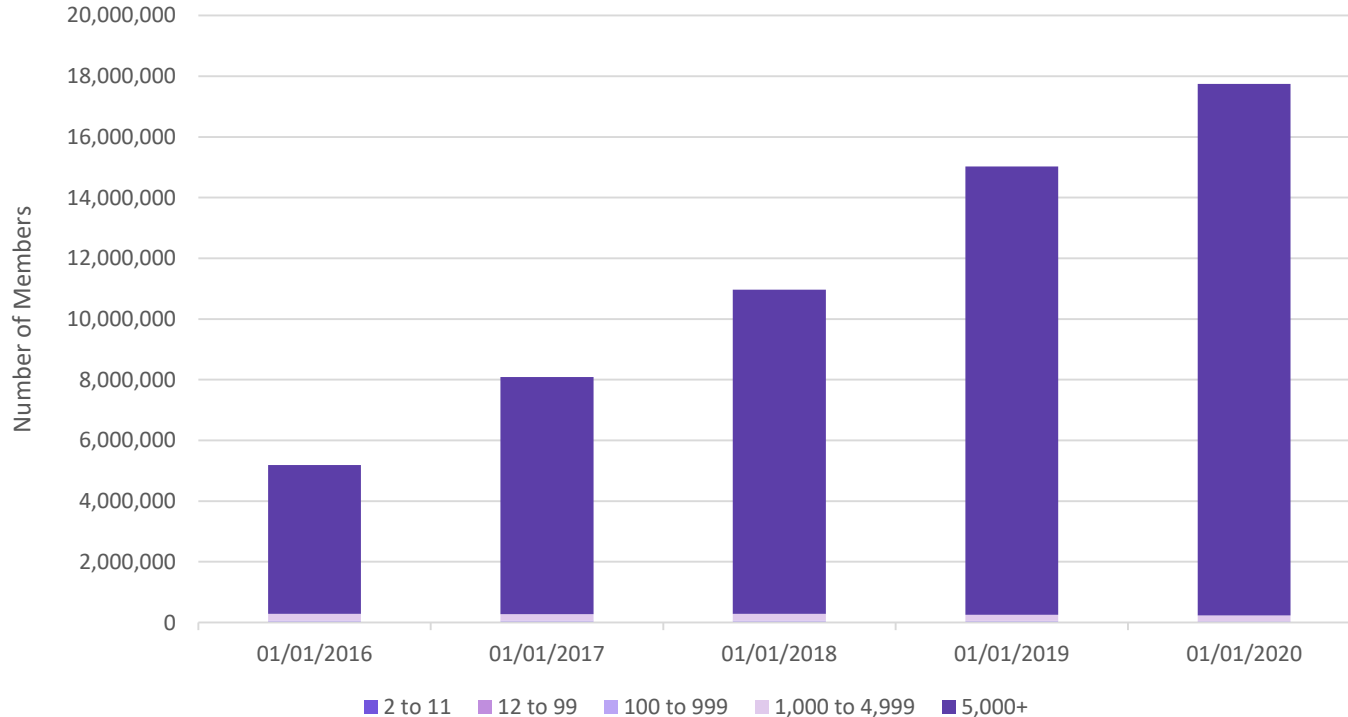


870 schemes are being used for AE, a 74% increase since 2016 but a decrease from 950 schemes last year.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 4.1)

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Occupational DC Scheme Memberships (including those with fewer than 12 members) being used for Automatic Enrolment by Scheme Size (2016-2020)

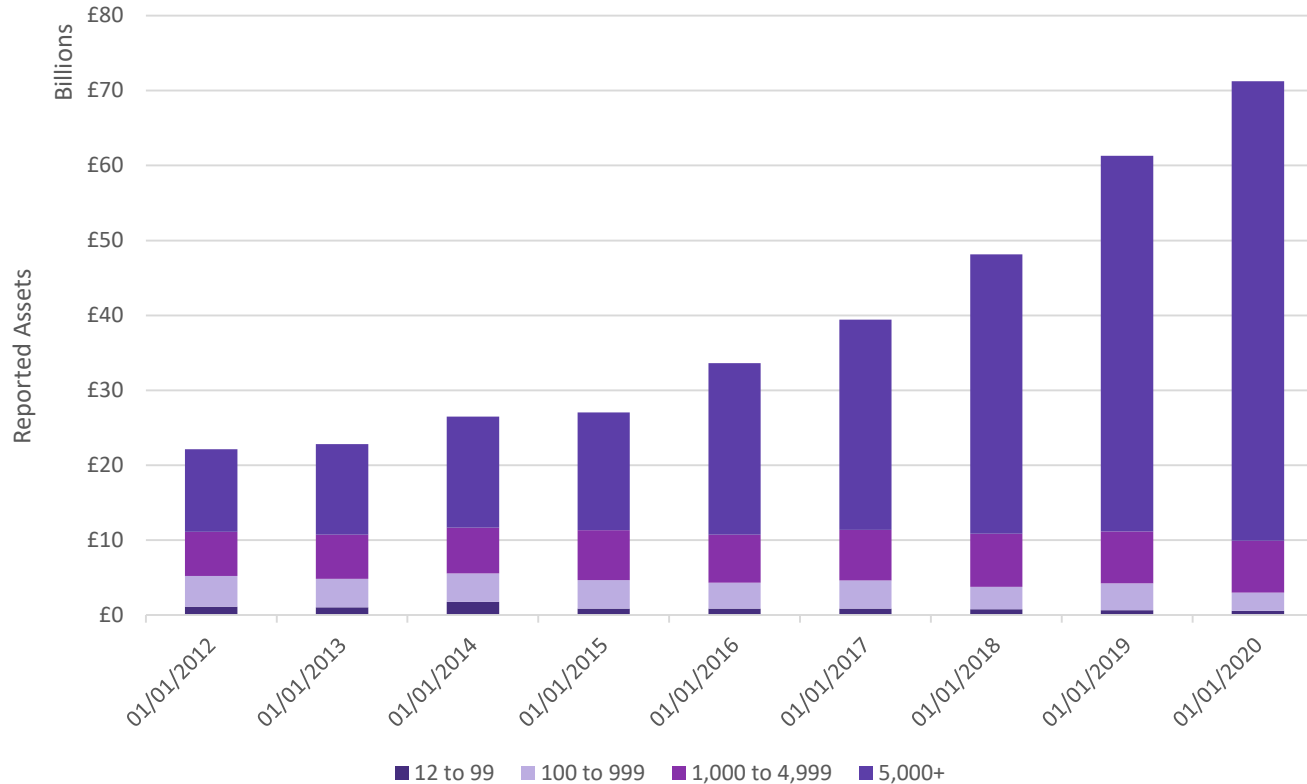


As per last year, 98% of memberships are in schemes being used for AE.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 4.4)

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Reported Assets in Occupational DC Schemes by Scheme Size (2012-2020)

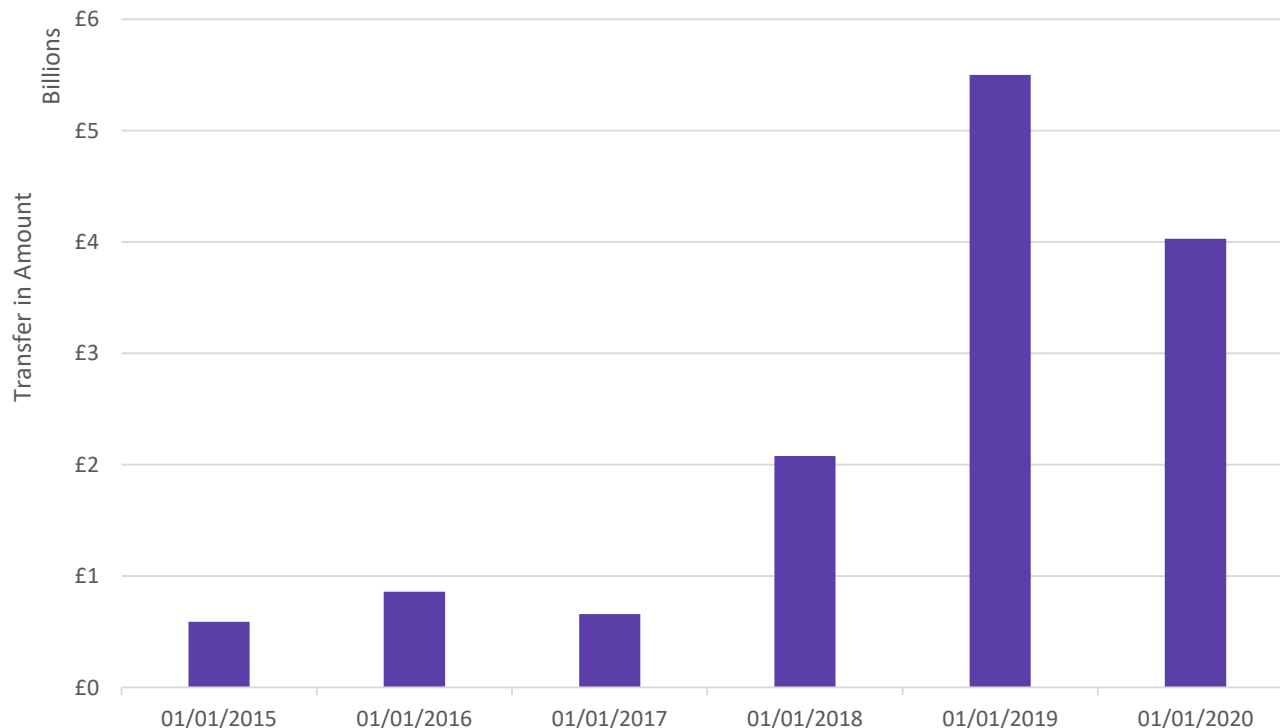


Asset values are now £71.3bn, an increase of £10bn or 16% since last year and 222% since the beginning of 2012.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 3.1)

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Amounts transferred into Occupational DC Schemes (2015-2020)

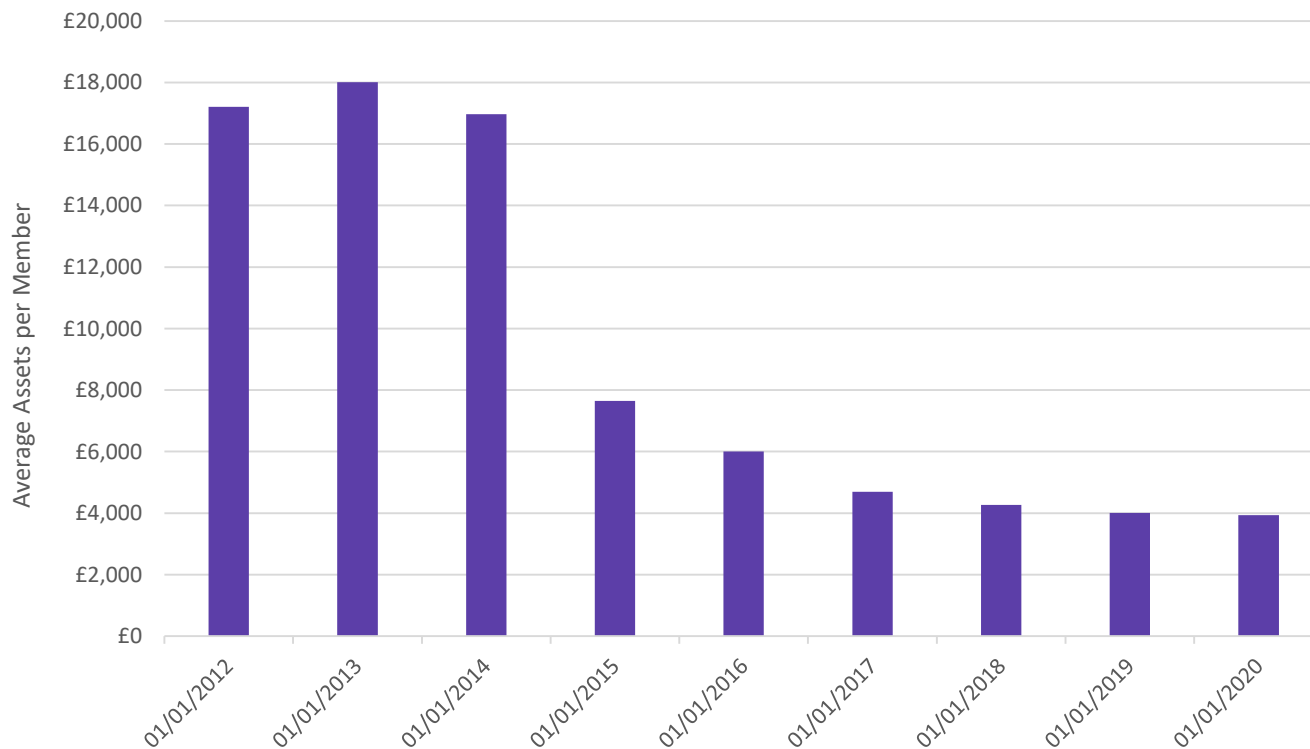


The total amount transferred in to DC schemes has decreased by 27% since last year, a drop from £5.5bn to £4bn. This includes transfers from DB schemes and also from other DC schemes.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 3.6)

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Average Assets per Member in Occupational DC Schemes (2012-2020)

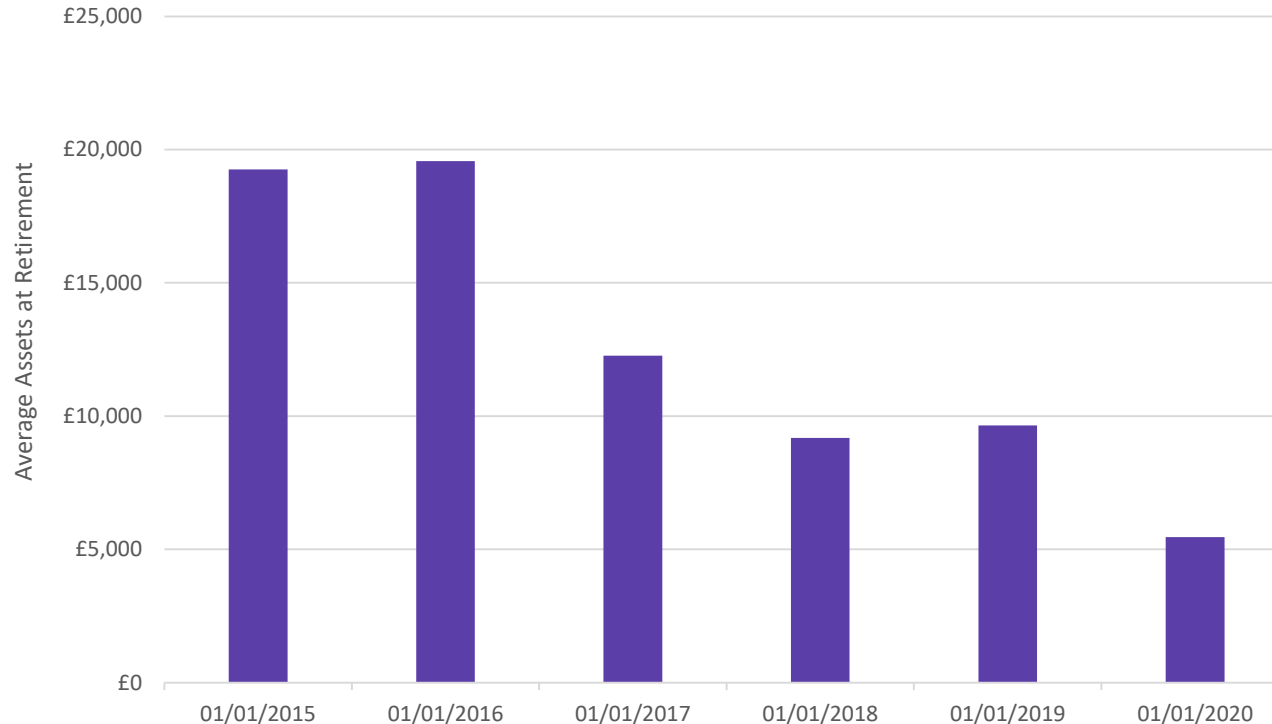


Average assets per member have declined every year since 2013, and have fallen by 77% since the beginning of 2012. The rate of decrease is slowing, with a decrease of 2% since last year compared to 6% the year before.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 2.18, 3.1)

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Average Assets at Retirement in Occupational DC Schemes (2015-2020)



This year, the average assets per membership at retirement was £5,500. This is a 43% decrease since the beginning of last year and 72% decrease since the beginning of 2015.

Source: DC Trust: Presentation of scheme return data 2019 - 2020 (Table 2.15, 3.5)

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