

Internal controls - code related guidance

Description for: Table 5: Investment fund distribution by age – self selected funds

A bar chart showing investment fund distribution by age – self selected funds. X axis shows different age ranges and Y axis shows the percentage of investment, which total 100%. Investments for:

Ages 35-39 Balanced managed 35%

Deposit 2%
Global bond 2%
International index racking 25%
UK index tracking 18%
With profits 18%

Ages 40-44

Balanced managed 35%
Gilt 2%
Global bond 4%
International index tracking 13%
UK equity ethical 13%
Index linked gilt 2%
UK index tracking 15%
With profits 16%

Ages 45-49

Balanced managed 38%
Deposit 3%
Global bond 4%
International index tracking 20%
Index linked gilt 2%
UK equity ethical 3%
UK index tracking 15%
With profits 15%

Ages 50-54

Balanced managed 36%
Gilt 1%
Deposit 22%
Global bond 5%
International index tracking 10%

UK index tracking 5%
With profits 20%

Ages 55-59

Balanced managed 30%
Gilt 1%
Deposit 20%
Global bond 8%
International index tracking 15%
Index linked gilt 2%
UK equity ethical 2%
UK index tracking 6%
With profits 16%

Age 60 plus

Balanced managed 8%
Deposit 52%
UK equity ethical 2%
International index tracking 4%
Retirement protection 2%
With profits 32%