

Group personal pension (GPP) list application form

Please complete all sections of this application and provide supporting information where requested. This form is interactive so can either be:

- completed electronically and emailed to **customersupport@tpr.gov.uk** or
- printed, completed by hand (please use block capitals) and posted to **Customer Support, The Pensions Regulator, Telecom House, 125-135 Preston Road, Brighton BN1 6AF.**

GPP (or relevant product series) name:	
Name of provider:	
FCA/PRA registration no:	

Is the GPP described in this application form open to all employers wishing to use it to comply with their automatic enrolment duties, with no restrictions, eg by reference to projected membership numbers or contribution levels?

Yes No

Are all charges imposed on members in the default fund within the charge cap?

Yes No

For more information, see the FCA's Personal Pension Schemes (Restriction on Charges) Instrument 2015, contained in PS15/5.

Date of the most recent independent governance committee (IGC) or governance advisory arrangement (GAA) report:

Has your IGC/GAA assessed the GPP (or relevant series) under offer?

Yes No

Does the IGC/GAA annual report include a statement regarding the value for savers in respect of this GPP? (or relevant series)

Yes No

If 'Yes', please specify the page number and section of the report where this is specified:

Is the IGC/GAA annual report published online?

Yes No

If 'Yes', please provide the web link:

If 'No', how can a prospective customer obtain a copy?

Please provide the following member communications material and where relevant, specify page numbers for content which references how tax relief is paid on member contributions.

Page numbers

Member booklet

Key features document

New joiner letter template

Any other relevant material (specify document titles and page numbers):

Please specify any web links for member-targeted web content:

Please provide a web link to the landing page for this GPP:

Is an employer able to sign up to your GPP
without the need for an intermediary?

Yes

No

Data protection statement

The Pensions Regulator (TPR) is a data controller for the purposes of the General Data Protection Regulation (GDPR) and the Data Protection Act 2018. We process personal data held by us for the purpose of the exercise of any of our statutory functions and objectives. We may also process personal data under other legislation such as the Fraud Act. This includes, for the avoidance of doubt, taking regulatory or enforcement action for breaches of any of this legislation.

We will only store your personal data for as long as our retention schedule allows. During this time, you may be able to exercise certain rights in relation to your personal data such as the right to access, objection and data portability. If you feel that we have handled your personal data in a manner inconsistent with your rights, you may lodge a complaint with the Information Commissioner's Office (ICO).

If you have any questions about how we handle your personal data please contact our Data Protection Officer (DPO) by email at: dpa@tpr.gov.uk or write to us at **Telecom House, 125-135 Preston Road, Brighton, BN1 6AF**. Further information on how your personal data is used, kept secure and your rights can be found by reading our [privacy notice](#).

Any information, including any third party data, supplied to TPR may be used (including further disclosure) in connection with any of our statutory functions. TPR may check information it receives about you with what it already holds on its records. This includes information that you have provided as well as that given by others, such as government departments. We will not give information to anyone outside TPR unless the law allows us to do so.

Declaration

I have read and understood the criteria for listing GPPs which have been published by The Pensions Regulator.

I certify that the information contained in this application is accurate and complete. I also acknowledge that the provision of inaccurate information may be used by The Pensions Regulator as a reason to refuse entry or remove from the list, as applicable.

I agree to inform The Pensions Regulator immediately if there is a significant change and it is no longer possible for the GPP to meet the criteria for inclusion on the list.

I accept that The Pensions Regulator may change the criteria for appearing on the list at any time and may also choose to remove the list, in whole or in part, at any time.

Signature

Print name

Position held

Date

How to contact us

Telecom House
125-135 Preston Road
Brighton
BN1 6AF

<https://www.thepensionsregulator.gov.uk/>

<https://trusteetoolkit.thepensionsregulator.gov.uk/>

Free online learning for trustees

<https://education.thepensionsregulator.gov.uk/>

Pensions education portal



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