



Pensions dashboards webinar: Connection is just the start

Guidance and resources

Pensions dashboards guidance:

<https://www.thepensionsregulator.gov.uk/trustees/contributions-data-and-transfers/dashboards-guidance>

Value guidance:

<https://www.thepensionsregulator.gov.uk/trustees/contributions-data-and-transfers/dashboards-guidance/information-to-provide-to-members>

Before and after connection: checklists:

<https://www.thepensionsregulator.gov.uk/trustees/contributions-data-and-transfers/dashboards-guidance/preparing-to-connect-checklist>

Pensions dashboards compliance and enforcement policy:

<https://www.thepensionsregulator.gov.uk/document-library/consultations/dashboards-compliance-and-enforcement-policy>

Assess whether to report a breach of law:

<https://www.thepensionsregulator.gov.uk/document-library/scheme-management-detailed-guidance/communications-and-reporting-detailed-guidance/complying-with-the-duty-to-report-breaches-of-the-law>

Pensions dashboards programme progress update reports:

<https://www.pensionsdashboardsprogramme.org.uk/progress-update-report>

Pensions dashboards programme standards:

<https://www.pensionsdashboardsprogramme.org.uk/standards>

PASA guidance (connection, matching value, AVCs):

<https://www.pasa-uk.com/guidance-2/>

PASA dashboards toolkit - industry best practice:

<https://www.pasa-uk.com/dashboards-toolkit/>



Guidance and resources continued...

Market oversight report:

<https://www.thepensionsregulator.gov.uk/document-library/research-and-analysis/market-oversight-pensions-dashboards>

Help test pensions dashboards:

<https://www.pensionsdashboardsprogramme.org.uk/publications/news/help-test-pensions-dashboards>

General data guidance

Scheme member data guidance:

<https://www.thepensionsregulator.gov.uk/trustees/contributions-data-and-transfers/scheme-member-data-quality>

PASA webinar discussion on TPRs member data guidance:

<https://www.pasa-uk.com/listen-here-to-the-exclusive-webinar-discussion-of-tprs-new-member-quality-guidance-with-tpr-and-pasa/>

PASA data guidance (including six data quality dimensions and data improvement plan template):

<https://www.pasa-uk.com/guidance/data/>

Newsletter

Sign up to our newsletter:

<https://www.thepensionsregulator.gov.uk/sign-up-for-regulatory-round-up>